SOFT CORPORATE OFFER
(SCO009B2026)

IN COMMERCIAL CONFIDENCE

Date of Issue: May 22, 2026 - Validity: 5 Business Days

The legally authorised Seller ("Seller") hereby issues this formal Executive Soft Corporate Offer ("SCO") and confirms, under full corporate authority and legal responsibility, that the Seller is Ready, Willing and Able (RWA) to sell and transfer good, clean, clear, and marketable title to substantial quantities of investment-grade ***Gold Bullion*** in accordance with the terms, conditions and procedures outlined herein.

This offer is extended exclusively to qualified, verified and financially capable Buyers who can comply with the Seller's institutional transaction protocols. The Seller operates as a ***global wholesale bullion supplier*** with immediate access to significant vaulted gold inventory located within major international bullion-trading jurisdictions, including ***Dubai, Switzerland, Hong Kong, London, New York, Singapore*** and other mutually approved secure locations.

The Seller will transact strictly with direct ***Buyers***, duly **authorised Mandates**, ***Sovereign entities***, ***Institutional Bullion Houses***, ***Refineries***, ***Family Offices***, and ***financially qualified High-Net-Worth Principals*** who can demonstrate transactional capability, regulatory compliance, and genuine intent to perform. Speculative approaches, non-performing intermediaries and non-procedural submissions will not be considered.

For clarity and avoidance of doubt, the ***Seller may require an acceptable form of Payment Guarantee ("PG"), including SWIFT-based instruments such as SBLC MT760, Bank Guarantee (BG) or Documentary Letter of Credit (DLC) via SWIFT MT700, as well as non-SWIFT security structures including Escrow arrangements and Temporary Deposit Services (TDS),*** depending on the transaction structure, and mutually agreed terms.

Notwithstanding the foregoing, the ***Seller also facilitates Ledger-to-Ledger (L2L) and Bank- to-Bank transaction structures that may not require a Payment Guarantee instrument***. Buyer qualification shall be determined strictly through compliance with the Seller's procedures, submission of verifiable Proof of Funds (POF) and execution of the Seller's contractual documentation.

I. COMMODITY OVERVIEW

COMMODITY	• Gold Bullion Bars — 1 kg and 12.5 kg (400 oz) Hallmarked; less than five (5) years old & over five (5) years old.
PURITY	• 24 Carat — Minimum 99.95% (999.5)
HALLMARK/ORIGIN	• LBMA-approved Refinery hallmark Legally sourced; free and clear title

STORAGE LOCATION	• London – HSBC • **Hong Kong – HSBC** • Zurich – UBS • New York – JP Morgan Chase • Dubai – Secure Vault Location • Spain - Secure Vault Location
INSPECTION	• Conducted in bank-vault or at the approved LBMA security warehouse prior to final payment
CONTRACT SIZE	• Trial: Minimum 1 MT – 4.8MT • SPA Contract: minimum 1 MT monthly, up to 50 MT monthly • OPC Contract: minimum 50 MT (100 MT+ preferred) — 5000MT
COMMERCIAL DISCOUNT	• For small quantities the maximum discount is -9% gross and -6% net (9/6) • Under 50 MT (SPA/ Rolling / Extensions): Gross -11% / Net 8% (11/8) • 50 MT and above (Contract Quantities): Gross 12% / Net 9% (12/9) • Discounts depends on quantity and whether the bullion lifted is over 5 years or under 5 years.

DELIVERY TERMS	• DAP terms to end-buyer's refinery (Buyer must provide the refinery's name in their LOI). All locations. • SKR takeover is also possible (the bullion remains at the current location as the title is transferred) – HK, Switzerland, London, NY, Dubai, and Singapore. • FOB Zurich (L2L), Hong Kong (L2L), London, New York, Switzerland, Sydney, Bangkok, Frankfurt, Ottawa, or Singapore — or CIF as mutually agreed
PAYMENT METHOD	• Escrow in Buyer's bank (Dubai), Ledger-to- Ledger or Bank-to-Bank (HK, London, Switzerland, NY & Singapore). NOTE: No Ledger to Ledger in Dubai but the Escrow should be in Buyer's Bank. Temporary Deposit Service (TDS) is available in HK and the rest regions except Dubai. • SWIFT MT103, within 3–5 banking days following delivery and assay report. • Banks Used for Transactions: HSBC, UBS, JP Morgan, BoA, Goldman Sachs, and most other top ten Banks across the world.
COMMISSION	• 3% total — 1.5% Sell Side (closed) / 1.5% Buy Side (open)

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PAYMENT GUARANTEE	• The acceptable form of Payment Guarantee ("PG"), includes SWIFT-based instruments such as SBLC MT760, Bank Guarantee (BG) or Documentary Letter of Credit (DLC) via SWIFT MT700, as well as non-SWIFT security structures including Escrow arrangements and Temporary Deposit Services (TDS) • NOTE: All SWIFT payment guarantees must be with authenticated RMA - and can be issued as non-operative. They will be activated only via operative Performance Bond 2% issued by the Seller.
NO PAYMENT GUARANTEE OPTION	• Ledger-to-Ledger (L2L) or Bank-to-Bank transaction structures that may not require a Payment Guarantee instrument. This is available in HK, New York (NY), London, Switzerland, and Singapore. • Note: L2L in HK minimum tranche 25MT or more, always multiple of 25MT. (5000MT/25MT), gold under 5 years old stored in LBMA secured warehouse – Title takeover. In Zurich, the bullion is over 5 years old. Tranche of 50MT is possible and yearly contract is possible.

II. TRANSACTION PROCEDURE

1. Buyer submits a Letter of Intent (LOI) and Company Information Sheet (CIS).
2. Buyer and intermediaries sign and seal the NCNDA / IMFPA.
3. Seller and/or Seller's Bank Officer arranges a virtual face-to-face meeting or in-person Tabletop Meeting (TTM) at the relevant banking institution or secure vault location — as agreed.
4. Buyer and/or Buyer's Bank Officer provides verifiable Proof of Funds (POF).
5. Seller's Bank Officer issues SKR and POP via MT600.
6. Both parties sign and seal the Full Corporate Offer (FCO) or Sale and Purchase Agreement (SPA).
7. Buyer and Buyer's appointed Assayer inspect the Gold within the designated bank vault and/or approved security warehouse in Dubai, Switzerland, Hong Kong, New York, Singapore, or London.
8. Following acceptance of the assay and inspection, Buyer remits full payment by Ledger-to- Ledger within designated bank or Bank-to-Bank via SWIFT MT103.

9. Buyer pays commissions to the designated paymasters in accordance with the executed IMFPA.
10. Seller transfers ownership title and all gold documentation to Buyer.

III. SIMPLIFIED SPA PAYMENT CONDITIONS

1. Buyer and Seller execute the SPA and exchange verified banking details.
2. Buyer arranges a Non-Operative SBLC / BG / DLC or establishes a Bank Escrow / TDS account for the agreed trial quantity.
3. Seller's bank issues full POP/SKR documentation along a 2% Performance Bond (PB) against the Non-Operative instrument.
4. Upon successful verification of the Performance Bond, the Buyer's instrument is activated (made operative).
5. Seller delivers the gold to the Buyer's nominated LBMA/DMCC refinery or mutually agreed vault location.
6. Buyer conducts inspection and final assay upon receipt.
7. Payment is released via MT103 within 3–5 banking days following a satisfactory assay report.
8. Legal title transfers to the Buyer immediately upon confirmation of payment.
9. Subsequent deliveries proceed under the same SPA terms and agree schedule.

Key Terms

- No upfront payments required
- No Proof of Funds (POF) required
- Bank-to-bank settlement only
- Payment triggered after delivery and confirmed assay results

IV. SELLER TERMS, CONDITIONS AND LEGAL REMARKS

1. Any Letter of Intent that is not strictly aligned with the Seller's SCO procedures shall be rejected without response.
2. The Gold is less than five (5) years old & over five (5) years old, hallmarked by LBMA approved refineries, and the entire transaction is conducted under full banking responsibility.
3. The Gold shall be tested in the bank vault or security warehouse using XRF machines or equivalent approved assay technology.

4. The Gold shall not be transported to any refinery for smelting, melting, or re-refining; any LOI requesting such treatment shall be rejected without response.
5. Upon Buyer's acceptance of this SCO and submission of satisfactory due-diligence documentation, the Seller shall — at the Buyer's election — proceed immediately to issuance of a Full Corporate Offer (FCO) or to direct execution of a Sale and Purchase Agreement (SPA).

V. ACCEPTANCE OF TERMS AND CONDITIONS

By signing below, the undersigned parties acknowledge that they have read, understood, and accepted the commercial terms, transaction procedures and legal conditions contained within this Executive Soft Corporate Offer, and agree to proceed in good faith toward issuance of a Full Corporate Offer (FCO) or direct execution of a Sale and Purchase Agreement (SPA) at the Buyer's election.

INTERMEDIATE SALES REPRESENTATIVE:

Signature:
Date: May 19, 2026

FOR AND ON BEHALF OF THE BUYER

Authorised
Representative:

Title:

Company:
Signature:
Date: May xx, 2026
Corporate Seal:

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